

VOLTA
TRUCKS

Volta Trucks

Electric trucks for sustainable cities, with people at the heart of everything we do.



VOLTA TRUCKS

Our Mission

To be the leader in zero emission transport, reducing the effects of global warming and making our cities safer, healthier and more pleasant for all

Our Vision

Delivering full-electric trucks and revolutionising vehicle ownership. Supporting and accelerating industry towards sustainable operations

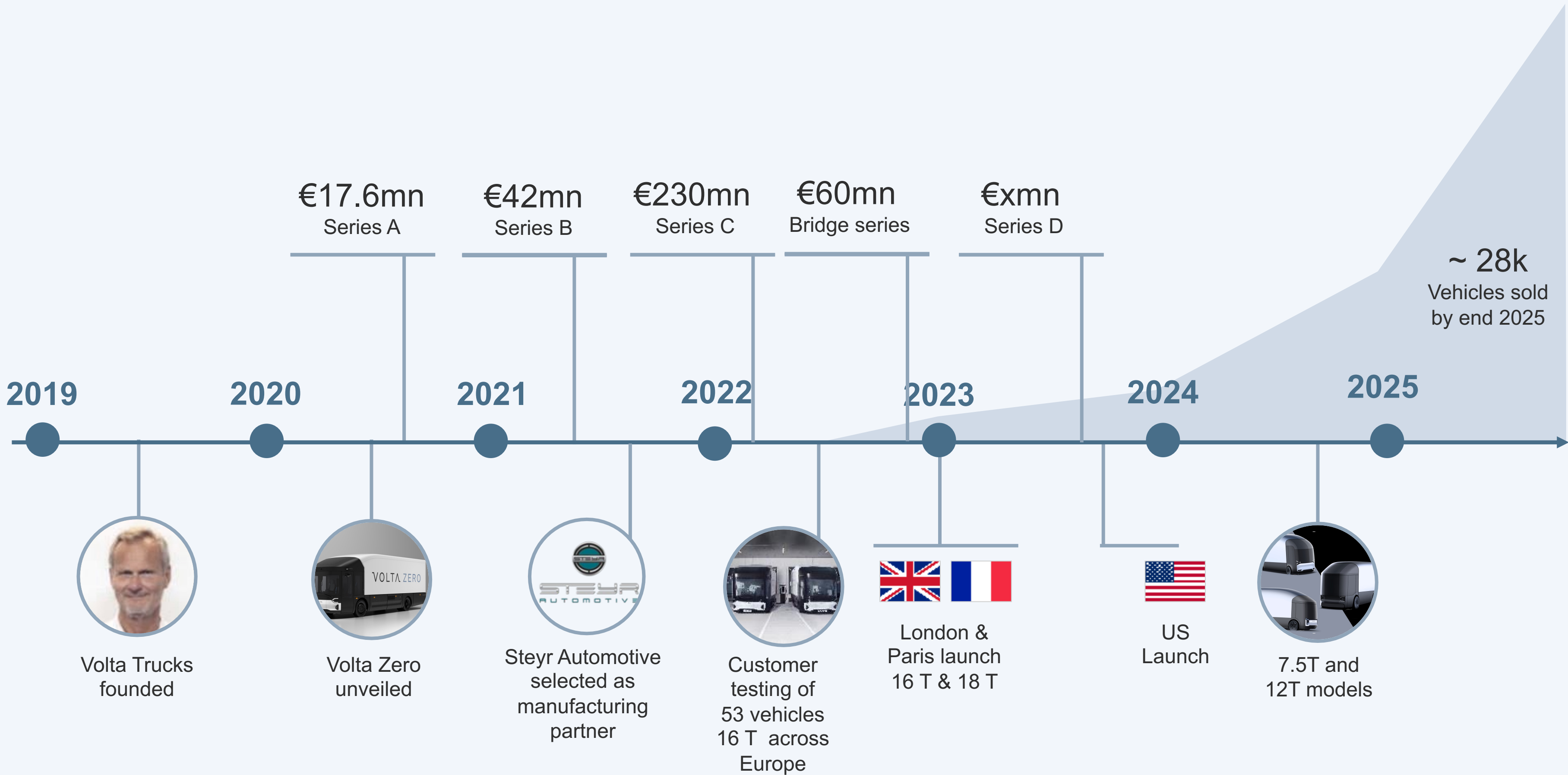
Our Purpose

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The Volta Trucks journey

From big idea to global
business in 6 years



Why it matters what we do – Tailwinds for electrification of goods transport

SUPPLY SHORTAGE



340+ days

Order to delivery from legacy OEMs


SUPPORTIVE CITY REGULATION



230+

Cities in Europe with LEZ, 55 IN FRANCE

SOARING E-COMMERCE



78%

Growth through 2030 in urban last mile deliveries (top 100 cities)


SOCIAL CHALLENGES



55 yo – 2%

Rupture of generations and genders in the industry


GOV FUNDS



\$14bn

In global governments incentives for Evs.


DRIVER SHORTAGE



310k+

Shortage of larger truck drivers in EU/US

GLOBAL WARMING



45%

Reduction in CO₂ emissions needed (2010-30) to meet a 1.5° pathway

TCO PARITY



0%

Additional costs compared to an equivalent ICE



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Vehicles on the road

Parisian trials with DB Schenker

DB Schenker pre-ordered 1470 units for their own fleet and on behalf of their subcontractors.



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Rapid expansion

Through new variants and markets, with a production target of ~28,000 trucks by 2025

- 16t
- 18t
- 7.5t
- 12t

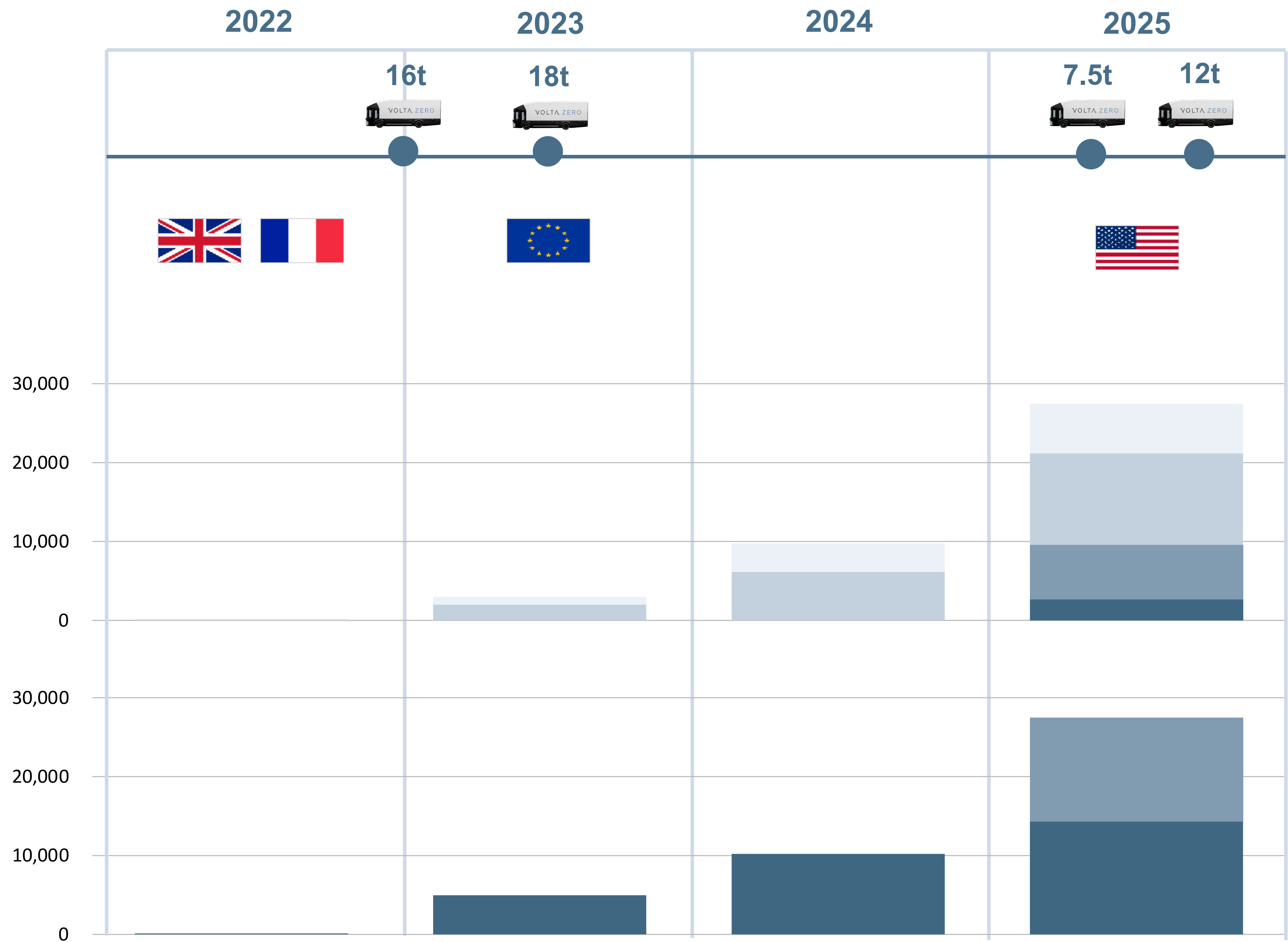
- Europe
- North America

Start of production

Regional Expansion

Volume Per Program

Volume Per Region



The only reimagined
purpose-built eTruck

Uniquely positioned in
Europe with limited global
competition.



Market Dynamics



- The MDT segment is a less competed market
- Not a winner-takes-all market
- Large incumbents are strategically diluted by their legacy relationships

Purpose-built

Design adapted from
diesel truck

Light (LCV)




AFFIVAL


RIVIAN

Medium (MDT)


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Heavy (HDT)


TESLA













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First electric truck reimagined for 16t segment

Purpose built vehicles – Electric trucks for sustainable cities, with people at the heart of everything we do.

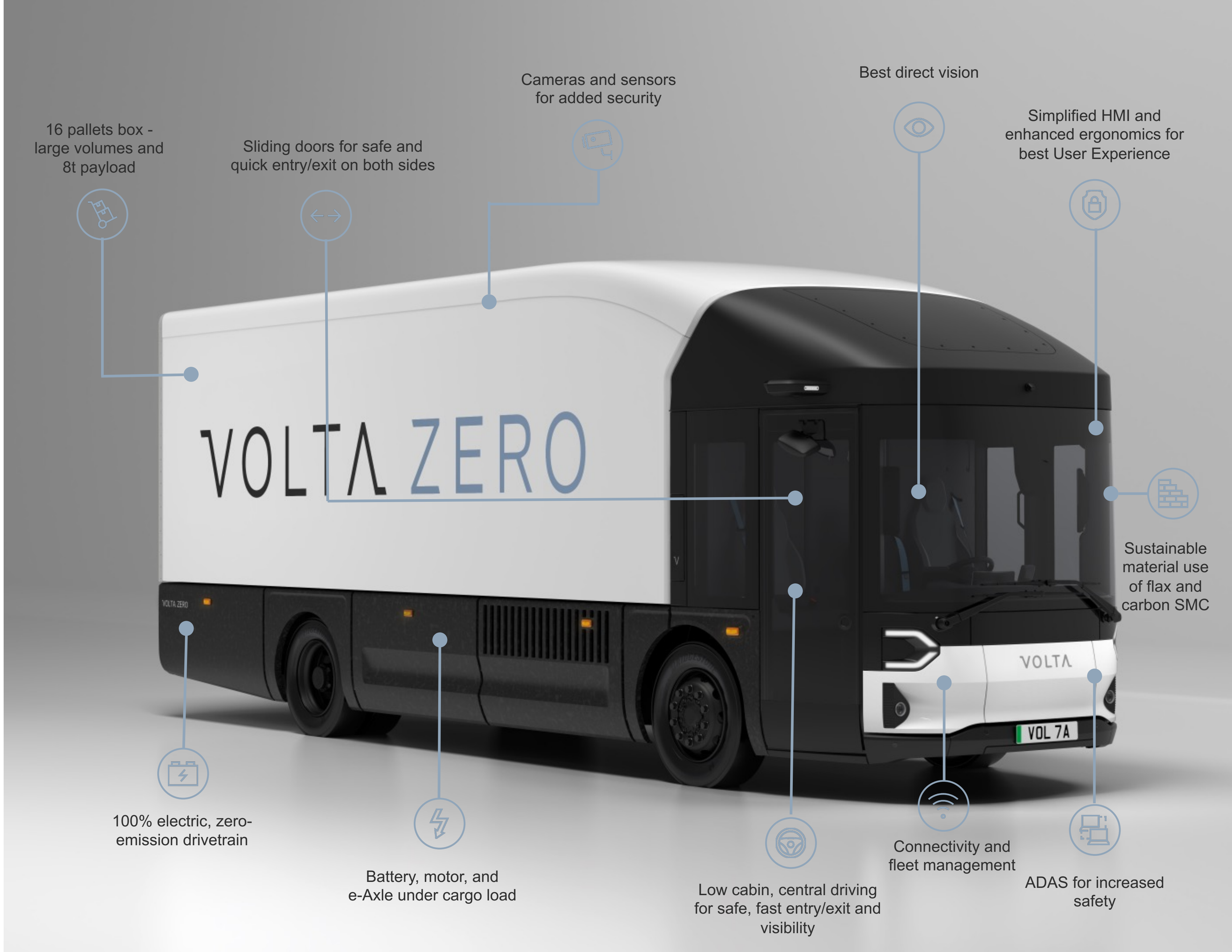
Outstanding driver experience

Driver and vulnerable road user safety

1.2m tonnes targeted savings in tailpipe CO2 by 2025

200km range

Ambient and refrigerated cargo box available



REDUCED RISK, ACCELERATED TRANSITION


Truck as a Service (TaaS) is the **end-to-end solution** that simplifies commercial fleet electrification.


For a **predictable monthly fee**, customers access a range of tailored packages to seamlessly electrify their fleet.





Truck as a Service


Network Launch Plan (by region)


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	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	2024
Paris <small>(Volta Trucks Hub)</small>						
Lyon						
Lille						
Toulouse						
Bordeaux						
Marseille						
Grenoble						
Nice						
Nantes						


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	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	2024
London <small>(Volta Trucks Hub)</small>						
Birmingham						
Manchester						
Liverpool						
Edinburgh						
Glasgow						
Leeds						
Oxford						

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	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	2024
Madrid <small>(Volta Trucks Hub)</small>						
Barcelona						
Valencia						
Sevilla						
Malaga						
Bilbao						

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	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	2024
Essen						
Dortmund						
Düsseldorf						
Duisburg						
Wuppertal						
Cologne						
<small>(Volta Trucks Hub)</small>						
Stuttgart						
Munich						
Hamburg						
Hannover						
Berlin						
Frankfurt						
Leipzig						

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	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	2024
Milan						
Rome						
Turin						
Bologna						
Florence						

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	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	2024
Amsterdam						
The Hague						
Rotterdam						
Utrecht						
Eindhoven						

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	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	2024
Brussels						
Antwerpen						
Ghent						

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Thank you

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