

Industry involvement

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THE DANUBE REGION TRANSPORT DAYS 2012

Towards coordinated efforts for efficient transport in the Danube Region
18th and 19th November 2012, Ljubljana / Slovenia



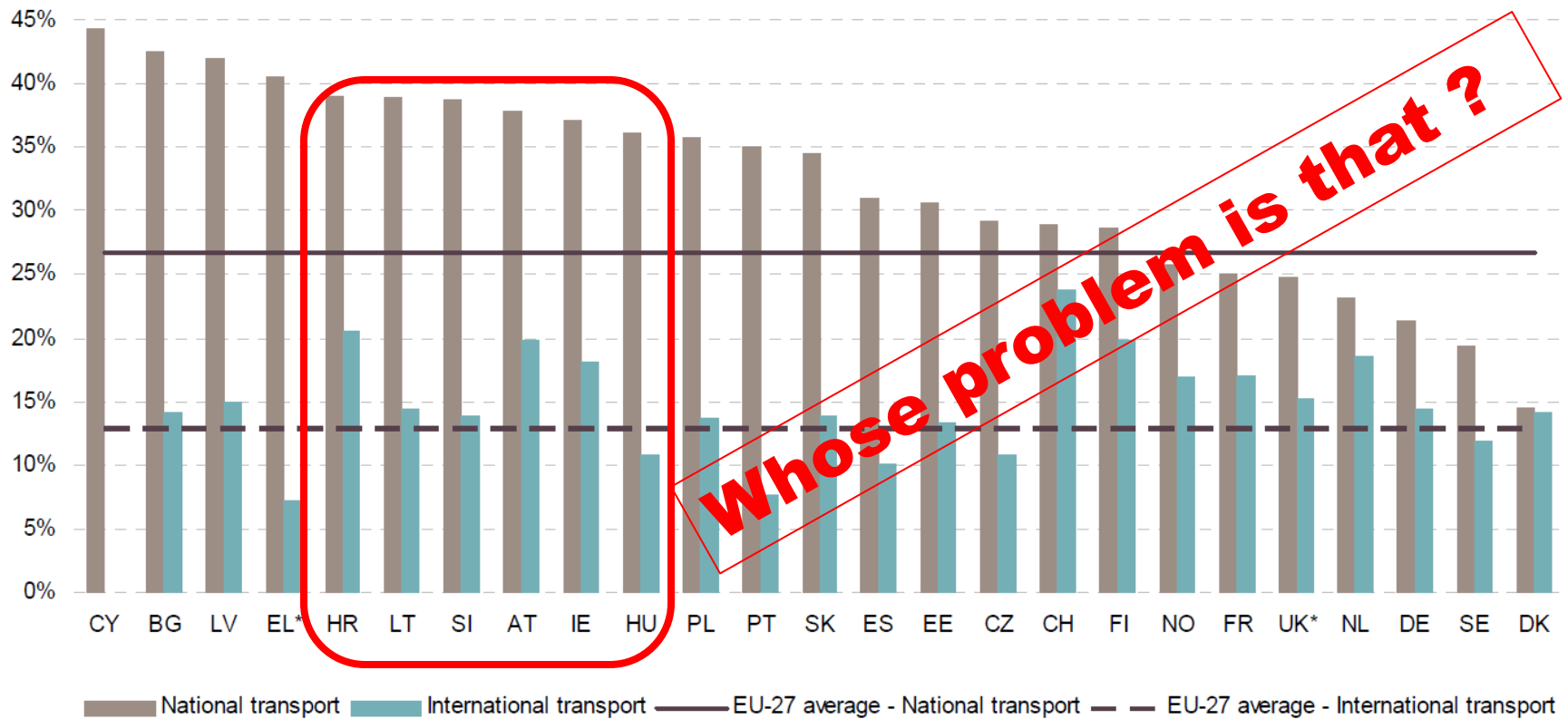
Load and transport 2004 – 2009 (SURS)

	2004	2009	Δ
Tons (1000)	39.346	47.462	8.116
Kilometres - SUM (mio.)	474,8	793,1	318
Kilometres – loaded vehicle(mio.)	353	625,4	272
Kilometres – empty vehicle (mio.)	121,8	167,7	46
Trucks - SUM	73.800,00	98.385,00	24.585,00
Trucks & Special trucks	57.601,00	74.749,00	17.148,00
Trailers	9.598,00	16.056,00	6.458,00
Semi tr.	6.601,00	7.580,00	979,00

- **Goods transfer** + **21%..**
- **No of trucks** + **33%.**

Empty vehicle-Km

Figure 7: Share of empty vehicle-kilometres in the total vehicle-kilometres by type of operation, 2010 (% on vkm)



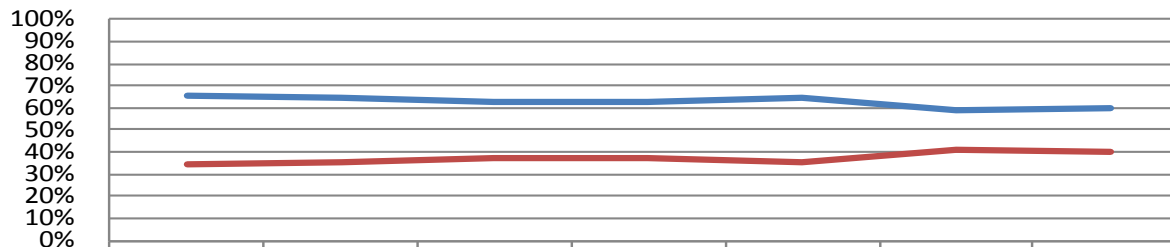
Whose problem is that ?

* 2009 instead of 2010.

Source: Eurostat (online data code: [road_go_ta_tott](#)).

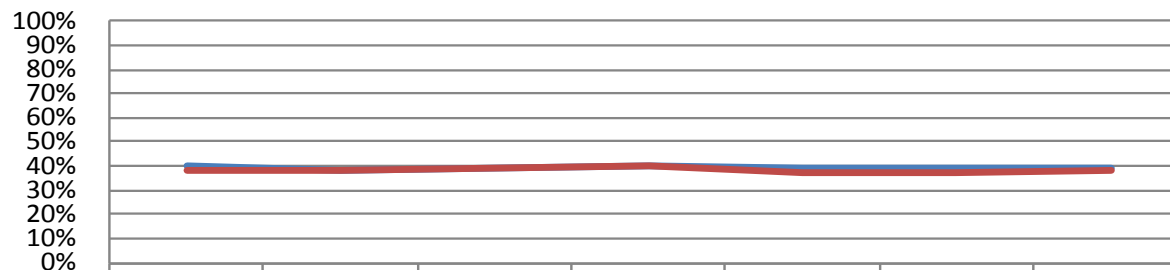
Trends

Delež KM Javni / Lastni



	2004	2005	2006	2007	2008	2009	2010
Notranji prevoz Delež KM Javni / SKUPAJ	65%	64%	62%	63%	65%	59%	60%
Notranji prevoz Delež KM Lastni / SKUPAJ	35%	36%	38%	37%	35%	41%	40%

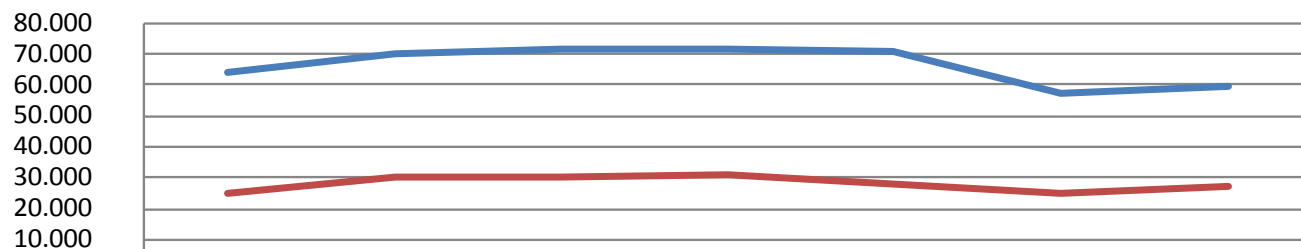
Delež prazni KM Javni vs Lastni



	2004	2005	2006	2007	2008	2009	2010
Delež JAVNI KM prazno / SKUPAJ	40%	38%	39%	40%	39%	39%	39%
Delež LASTNI KM prazno / SKUPAJ	38%	38%	39%	40%	38%	37%	38%

National transportation – private transportation

Delež praznih / naloženih voženj v SKUPNEM transportu blaga



	2004	2005	2006	2007	2008	2009	2010
Notranji prevoz Tone (1000)	63.859	70.431	71.659	71.647	70.773	57.019	59.737
Prevoz za lastne potrebe Notranji prevoz	24.984	29.945	30.566	30.716	28.016	24.994	27.437

Delež TONE / LASTNI PREVOZ 40% 43% 44% 45% 42% 47% 48%

- Stil approx 30 mio “TONS” of opportunity for LSP

?

- Who is paying empty kilometres?
- Reserve in logistic and industry!
- Core bussines ?
- We didn't convince industry to outsource !!

INDUSTRY IS “THE” STAKEHOLDER of this CONFERENCE

THANK YOU!



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