





# EIB: Contribution to Transport Infrastructure Investment in the Danube Region

THE DANUBE REGION TRANSPORT DAYS 2018  
4-5 December  
Ljubljana/Slovenia

# The EIB Group



Provides finance and expertise for sound and sustainable investment projects



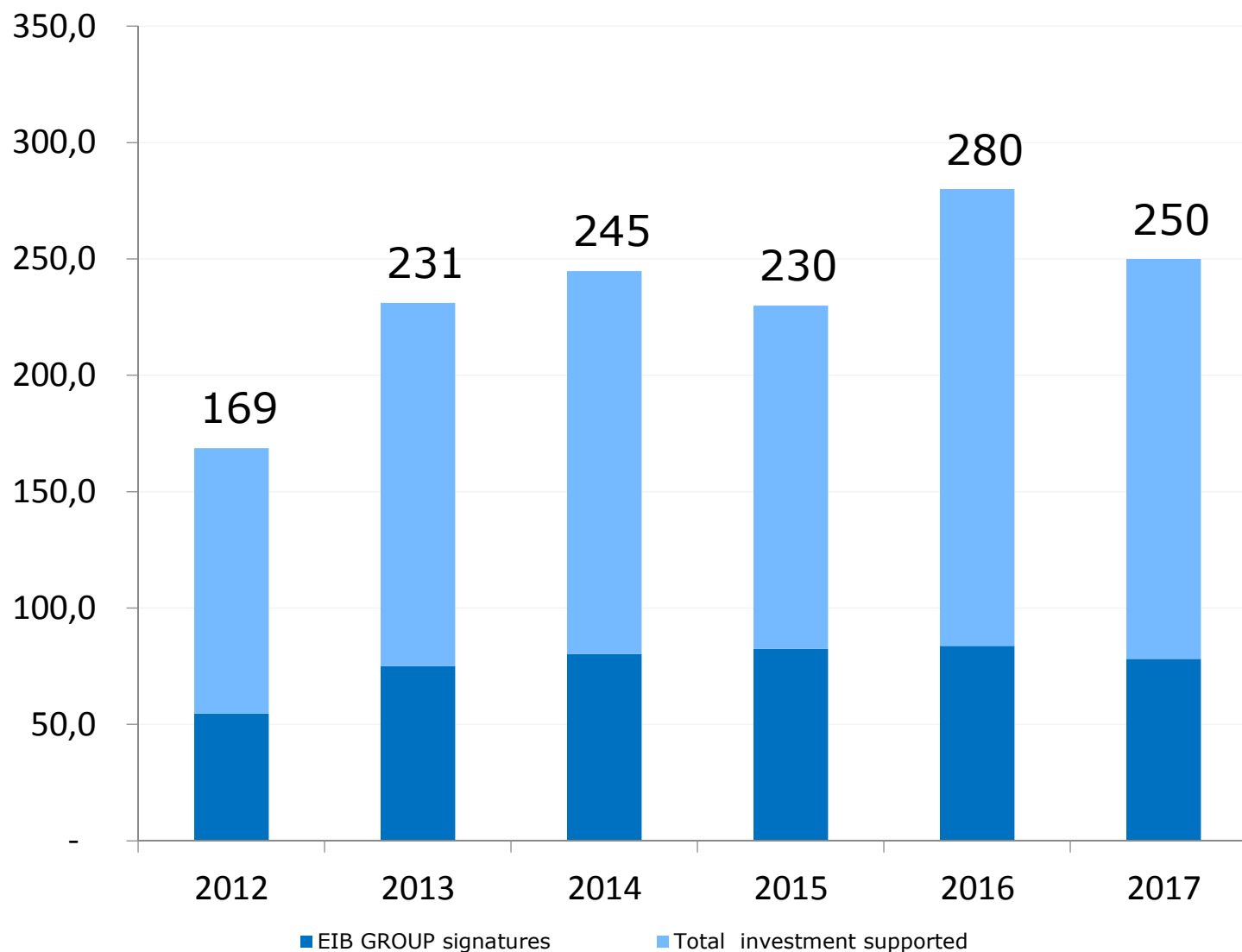
Leading developer of risk financing for innovative SMEs

# The EIB at a glance

- Largest multilateral lender and borrower in the world
  - We raise our funds on the international capital markets
  - We pass on favourable borrowing conditions to clients
- Some 450 projects each year in over 160 countries
- Headquartered in Luxembourg with 40 local offices
- Around 3 000 staff:
  - Not only finance professionals, but also engineers, sector economists and socio-environmental experts
  - 60 years of experience in financing projects

# EIB Group supported investment

\* Change of methodology after 2014



# Our priorities

## Environment



EUR  
 16.7bn

## Infrastructure



EUR  
 18bn

## Innovation



EUR  
 13.8bn

## SMEs

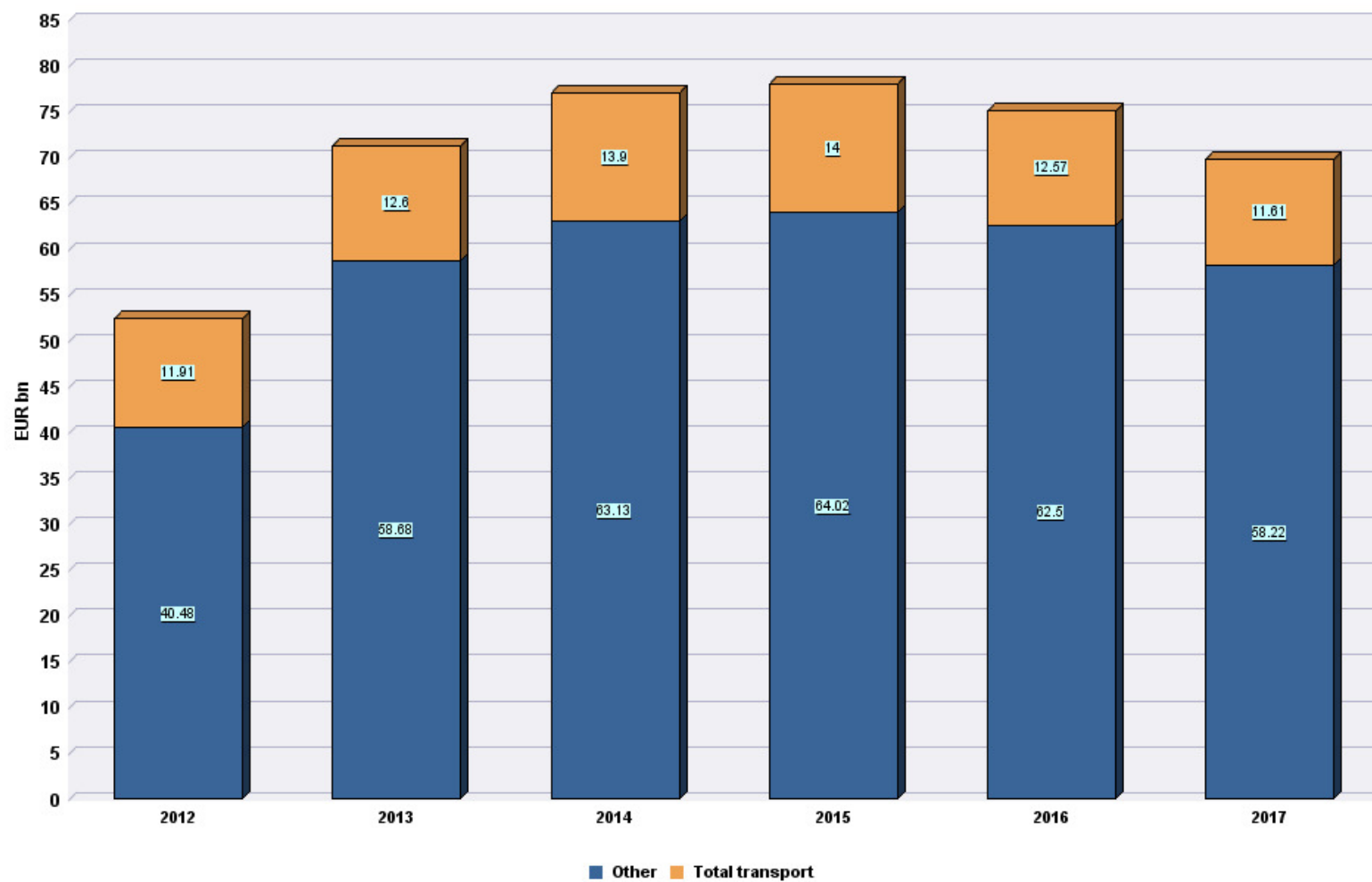


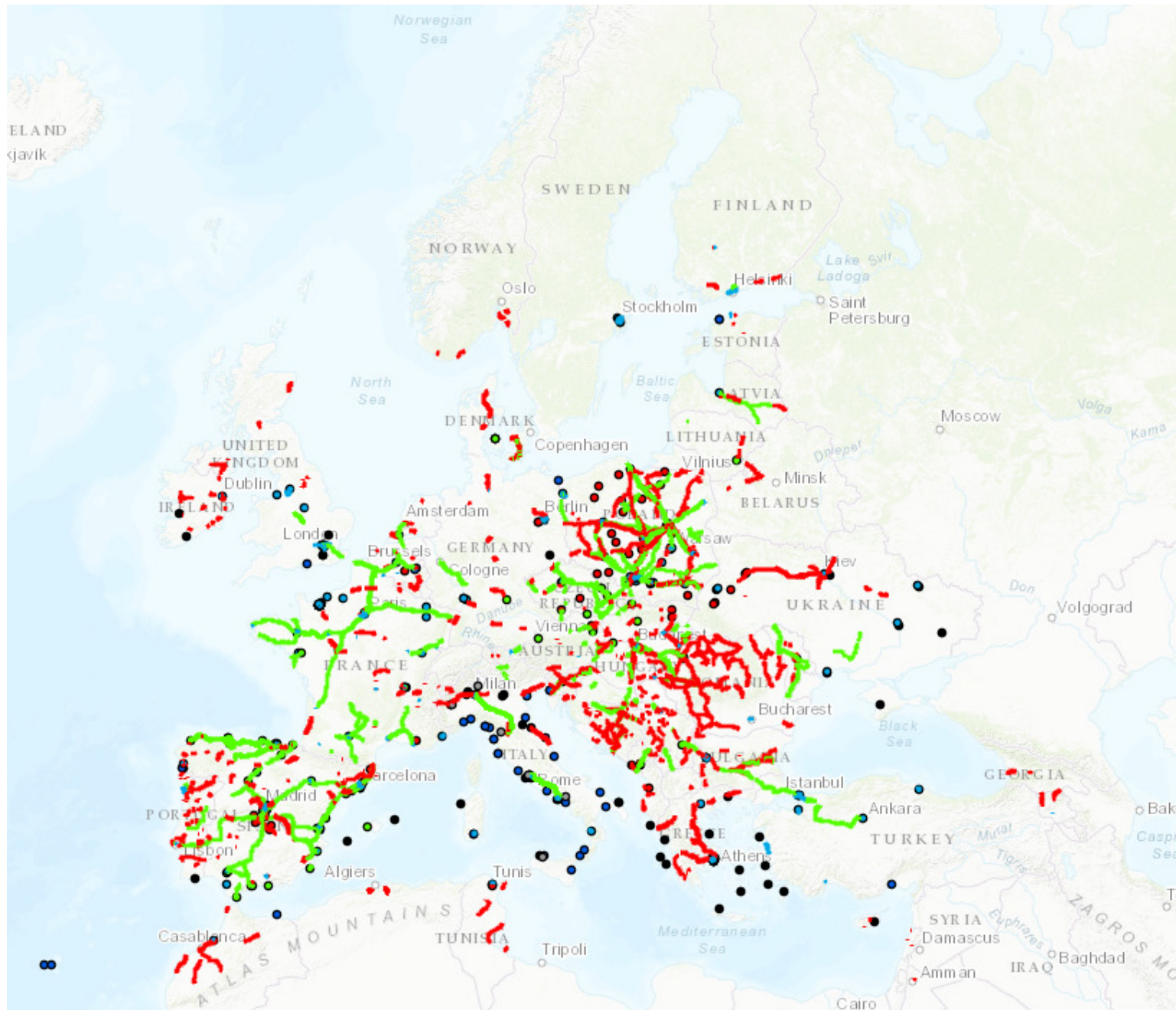
EUR  
 29.6bn

11/30/18

ALL LENDING between 2012 and 2017

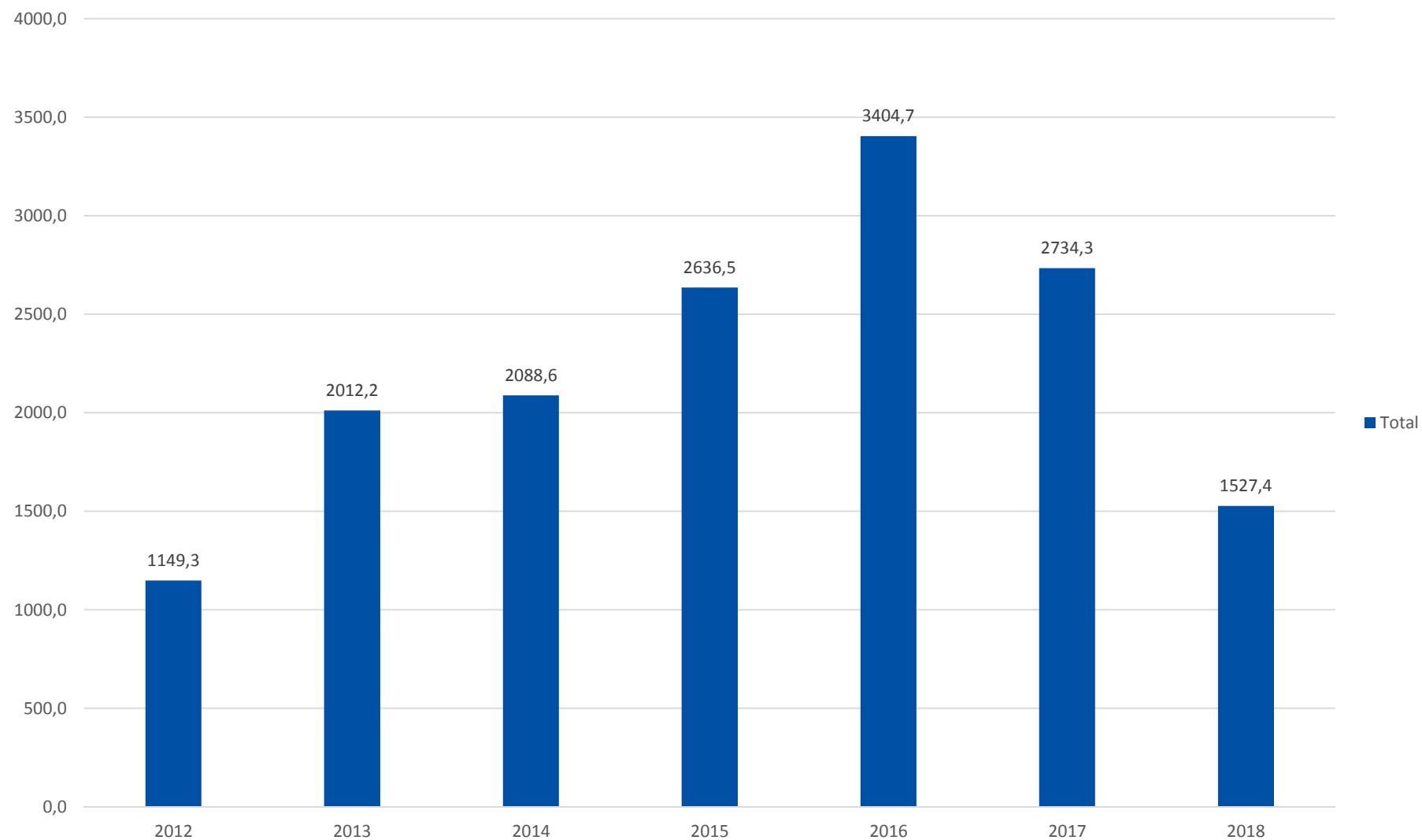
2012 - 2017 : EURbn 423.61



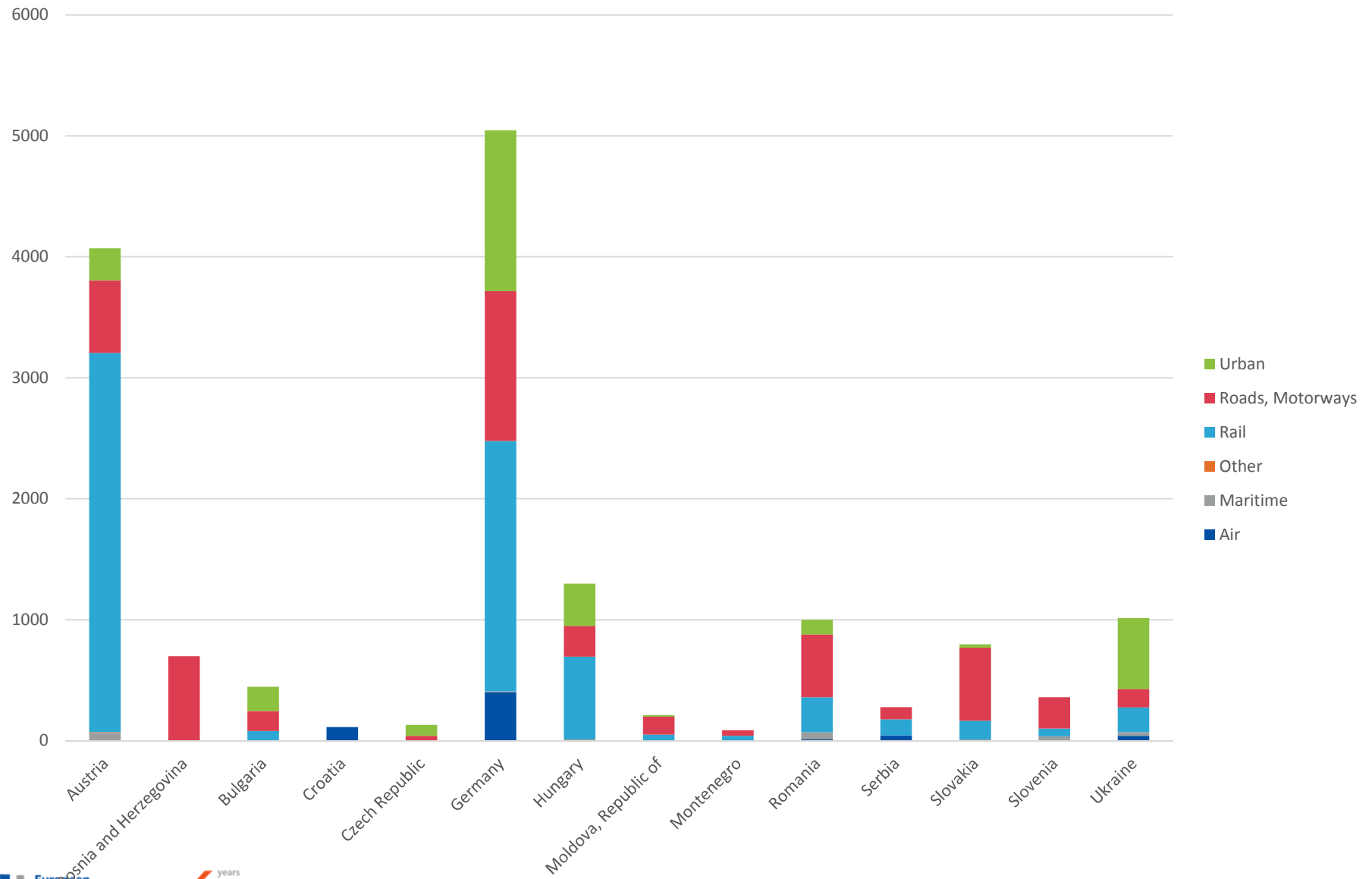




## Total lending in the Danube Region 2012-2018



## EIB Lending in the Danube region countries 2012-2018



# EIB Support to Transport

- ▶ **EIB Transport Lending Policy (2011)** describes eligibility and quality requirements.
- ▶ Projects to be technically, economically, socially environmentally and financially sound.
- ▶ Transport projects to be linked to a National transport strategy and TEN-T network.
- ▶ Urban projects expected to help in reducing congestion and environmental externalities:
  - ▶ modal shift from private cars to more sustainable transport modes; and/or
  - ▶ improvements in transport efficiency, including improved inter-modal connections.



# Recent EIB projects in the Danube Region

## Roads

### **KARAVANKE TUNNEL AUSTRIA / SLOVENIA**

Refurbishment of the existing tube and construction of a second tube of an 8 km long cross border road tunnel connecting Slovenia with Austria.

### **EUROPEAN ROADS UKRAINE III**

Construction of Lviv bypass and rehabilitation of a 130km section of M-05 Kiev-Odessa road.

### **BOSNIA and HERZOGOVINA / CORRIDOR Vc MOSTAR SOUTH and ZENICA NORTH SECTIONS**

The projects consist of the construction of a new 20.9 km long tolled motorway and ancillary structures between Mostar South and Pocitelj and of a new 2.8 km long tolled motorway section, including a 2.4 km long twin tunnel and ancillary structures between Ponirak and Vraca.

# Recent EIB projects in the Danube Region

## Railways

### **OEBB MARCHEGGER OSTBAHN**

Upgrading and electrification of about 37 km of existing railway line between Wien-Stadlau and Marchegg, close to the Slovakian border. The project would remove the existing bottleneck between Vienna and Bratislava and consequently enhance the Austrian part of the Baltic-Adriatic Corridor.

### **RAILWAY NIS-DIMITROVGRAD**

Modernization of the existing railway line Nis-Dimitrovgrad and construction of railway by-pass around Nis.

### **MOLDOVA RAIL INFRASTRUCTURE**

Component 2 of the FL related to the rehabilitation of the infrastructure and the systems for sections Bender 1 - Basarabesca and Basarabesca - Giurgiulesti.

# Recent EIB projects in the Danube Region

## Inland Waterways

### **HAFEN LINZ TEN-INFRASTRUKTUR**

The Project involves the further development of the tri-modal logistics platform in the inland port of Linz, located in Upper Austria at the River Danube, with the overall aim of increasing the capacity and improving the efficiency of the logistics operations.

### **SERBIAN INLAND WATERWAY INFRASTRUCTURE**

The project consists of several investments in the existing core Trans-European Transport (TEN-T) Rhine-Danube inland waterway network of the Republic of Serbia, along the Danube and Sava rivers, which aim at increasing the capacity and improving the efficiency and the safety of the inland waterway navigation

# Recent EIB projects in the Danube Region

## Air Transport

### **SERBIA / MONTENEGRO AIR TRAFFIC CONTROL UPGRADE**

Implementation of a number of investments across the core range of Air Traffic Control (ATC) Services provided by SMATSA, the Serbia and Montenegro Air Navigation Service Provider (ANSP), in order to improve the reliability and interoperability of the system, increasing its capacity and improving flight and cost efficiency for airspace users, while maintaining or exceeding required safety levels.

### **BUDAPEST AIRPORT CONCESSION**

The project comprises a number of investments at Budapest Airport that are mainly aimed at accommodating future growth in traffic and continuing to ensure that highest airport safety and security standards are maintained. Works include the construction of Pier B, a new Terminal 3, the renewal of the airfield ground lighting, the construction of a new cargo city and a range of other landside and airside enhancements.

# Recent EIB projects in the Danube Region

## Intelligent Transport Systems

### **SLOVENIA/DARS - FREE FLOW TOLLING SYSTEM**

Purchase and implementation of electronic toll collection system for heavy vehicles (in line with relevant EU Directives and supporting inter-operability) on Slovenian motorways by DARS, the State-owned motorway operator.

### **GREENWAY EV CHARGING NETWORK**

The aim of the operation is to co-finance under the Innovfin Energy Demonstration Projects ("EDP") facility the expansion of the current electric vehicles ("EV") fast charging network of GreenWay across several countries in Central and Eastern Europe. It will also support the deployment of its first Ultra Fast Charging stations and the pilot of an integrated battery energy storage system across Poland, Slovakia and other CEE countries.



# Recent EIB projects in the Danube Region

## Multi-sectoral

### **STRUCTURAL FRAMEWORK LOANS FOR CO-FINANCING OF EU FUNDED TRANSPORT DEVELOPMENT PROJECTS IN:**

- **Romania**
- **Bulgaria**
- **Slovenia**
- **Croatia**
- **Hungary**
- **Slovakia**

### **FRAMEWORK LOAN FOR CO-FINANCING OF THE EU NIP (NEIGHBOURHOOD INVESTMENT PLATFORM) SUPPORTED PROJECTS**

- **Ukraine**