



КОРИДОРИ СРБИЈЕ

KORIDORI SRBIJE

The Danube Region
Transport Days 2013

STATUS OVERVIEW

October 3, 2013
Belgrade

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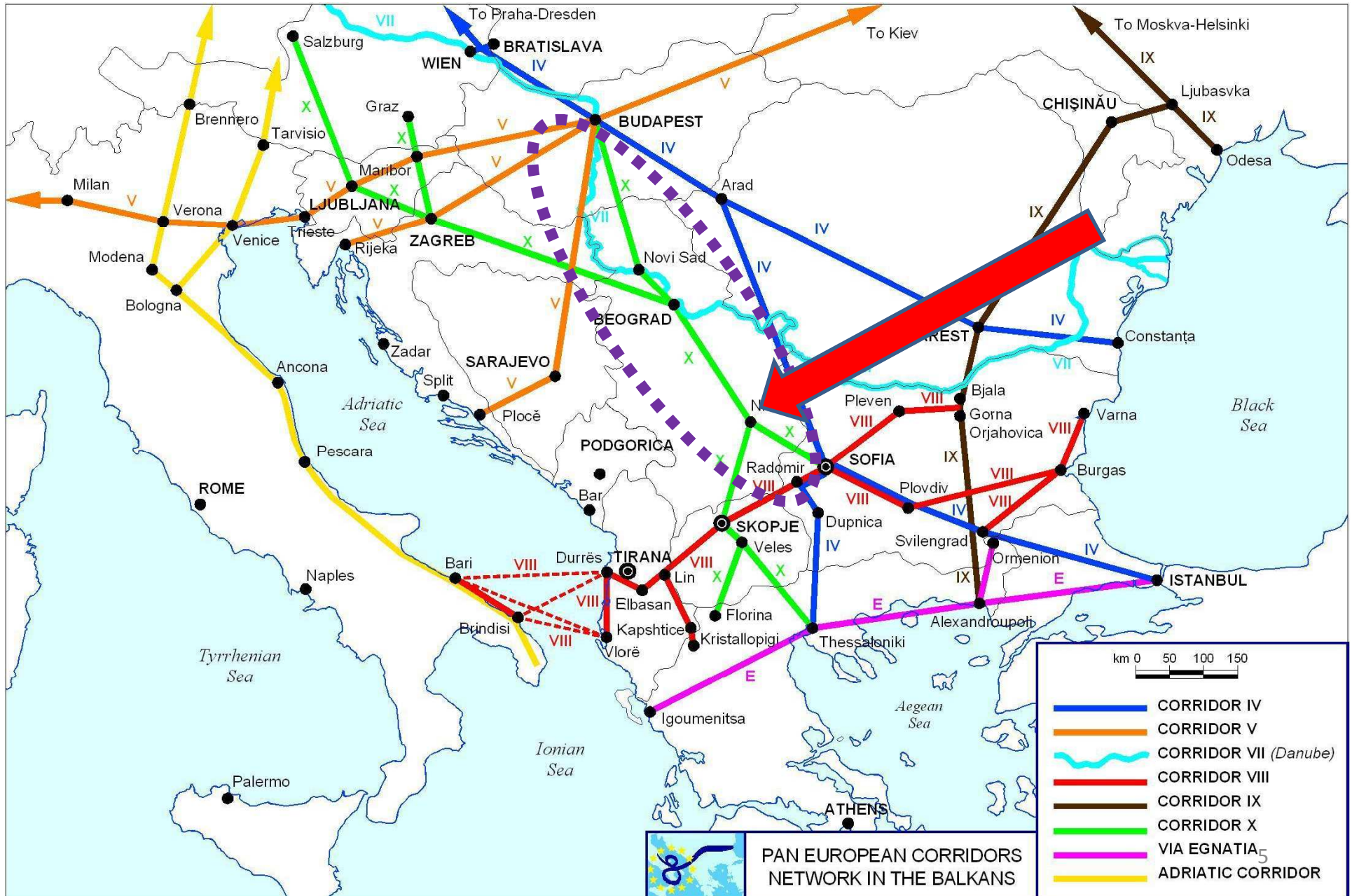
INTRODUCTION

- **Since 2009. Coridor 10** has been marked as strategic interest of Serbia by Government Decision and ***Koridori Srbije*** as a company has been established in 2009
- **Road transport** in Serbia represents 80% in cargo total transport and 74% in total passanger traffic –huge importance for Serbian economy
- **Main tasks** of Koridori Srbije are:
 - investment function role in highway construction
 - organization and execution of expert works on highway construction
 - international tenders management
 - expropriation process execution
 - creation of projects documentation
 - planning of highway construction

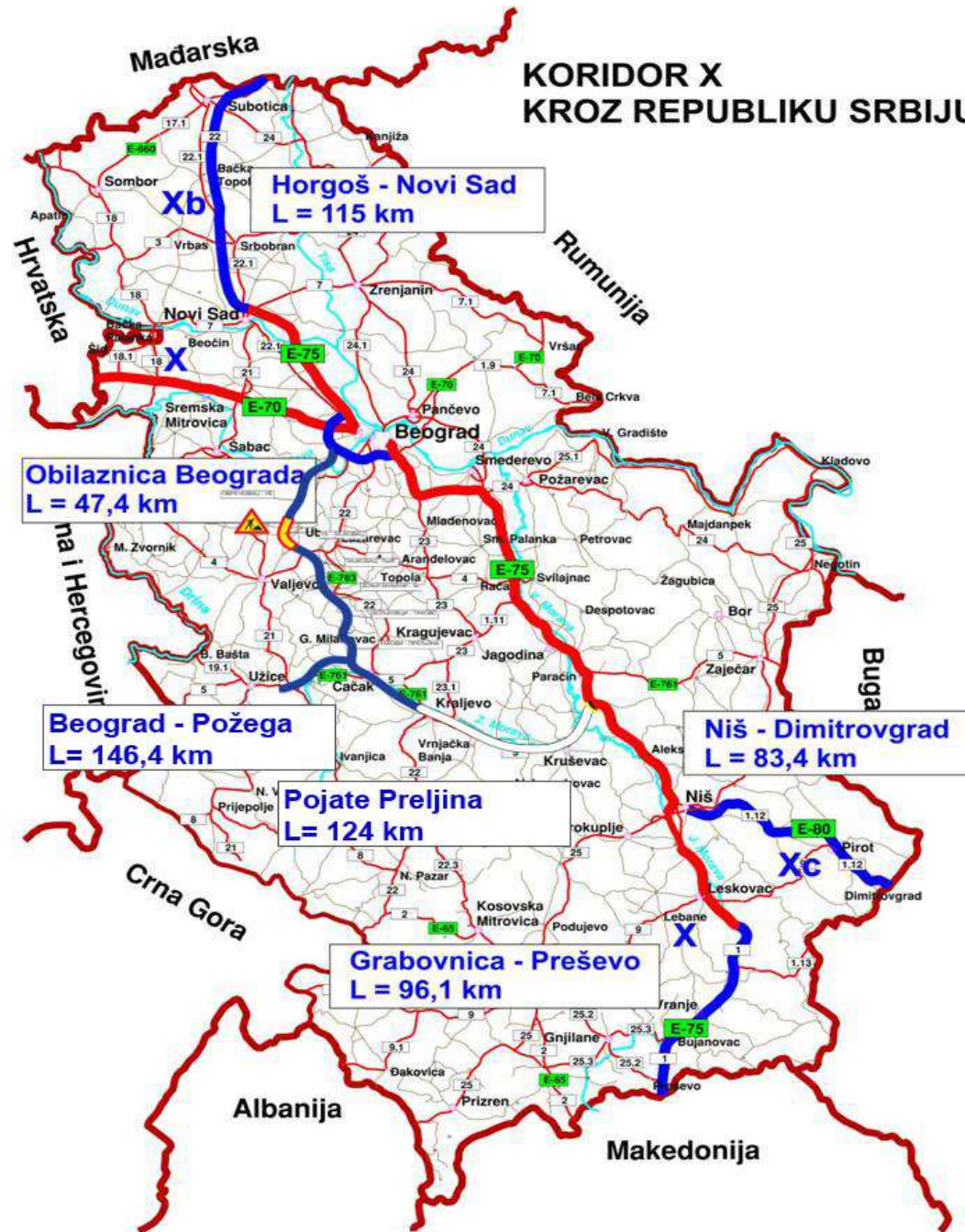
COMPANY PROFILE (est. 2009.)

- Total value of project: 1,4 bn EUR
- No. of employees : 104 (currently)
- Importance: high priority for economy of Serbia and region
- Main partners:
 - World Bank and international institutions
 - Domestic and foreign construction companies
 - Domestic and foreign project companies
 - International Engineer companies
 - Local municipalities
 - Media
- Responsible ministries:
 - Ministry of Transport
 - Ministry of Finance
 - Ministry of Construction
 - Ministry of Regional Development

International Corridor X



KORIDOR X KROZ REPUBLIKU SRBIJU



BASIC INFORMATION

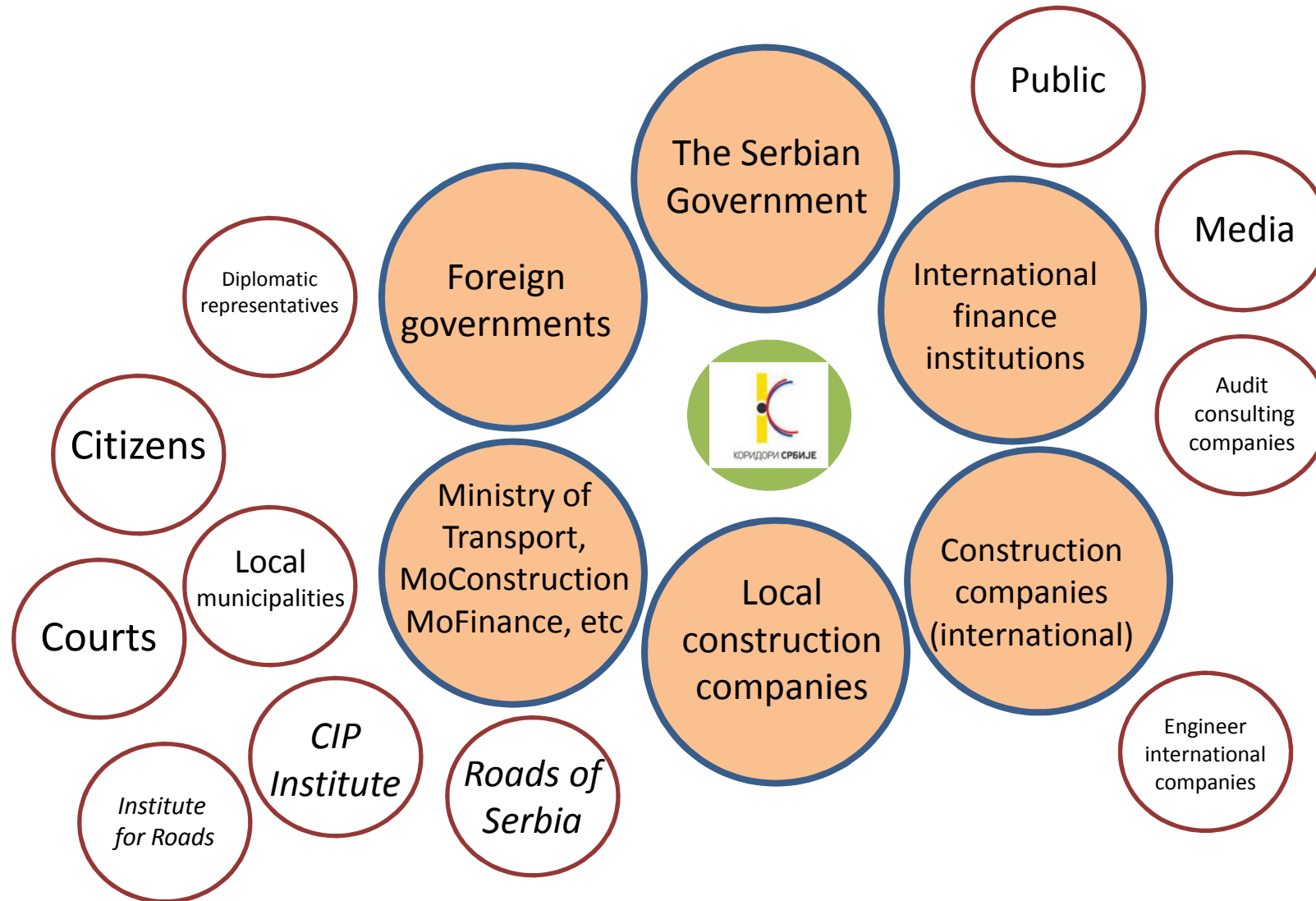
Around 850 km through Serbia of Coridor 10 in total:

- **West:** Batrovci-Beograd 130 km /completed
- **North-South:** Horgoš-Preševo 580 km / completed 475km
- **East:** Niš-Dimitrovgrad 83.4km /work in progress for 62.1km
Section of 21.3km is on stand by (Alpine Gmbh issue)
- **Belgrade Circular Road:** around 47.4km /completed 25km

IMPORTANCE OF THE PROJECT

1. Fastest **transfer** through the region
2. More **investments** into Serbia with improved infrastructure
3. **Increased income**-improved economy and capacity for cooperation with international financial institutions
4. **Tourism expansion** opportunity
5. **Traffic safety** increased
6. **Employed** work force and multiplier effect

STAKEHOLDER'S MAP



PROJECTS –ESTIMATED TIMELINES

Project North (Horgoš-Noví Sad)

- Issue: financing structure of “Y” section Kelebia North. Estimated completion 2014.

Project South (Niš-border with FYR of Macedonia)

- Issue: Greece donation on hold. Estimated completion mid 2016.

Project East (Niš-border with Bulgaria)

- Issue: delays in Alpine section. Estimated completion 2015.

Project Belgrade Bypass (Circular Road)

- Issue: Financing structure. Estimated completion 2016.

Motorway E-75 (North)

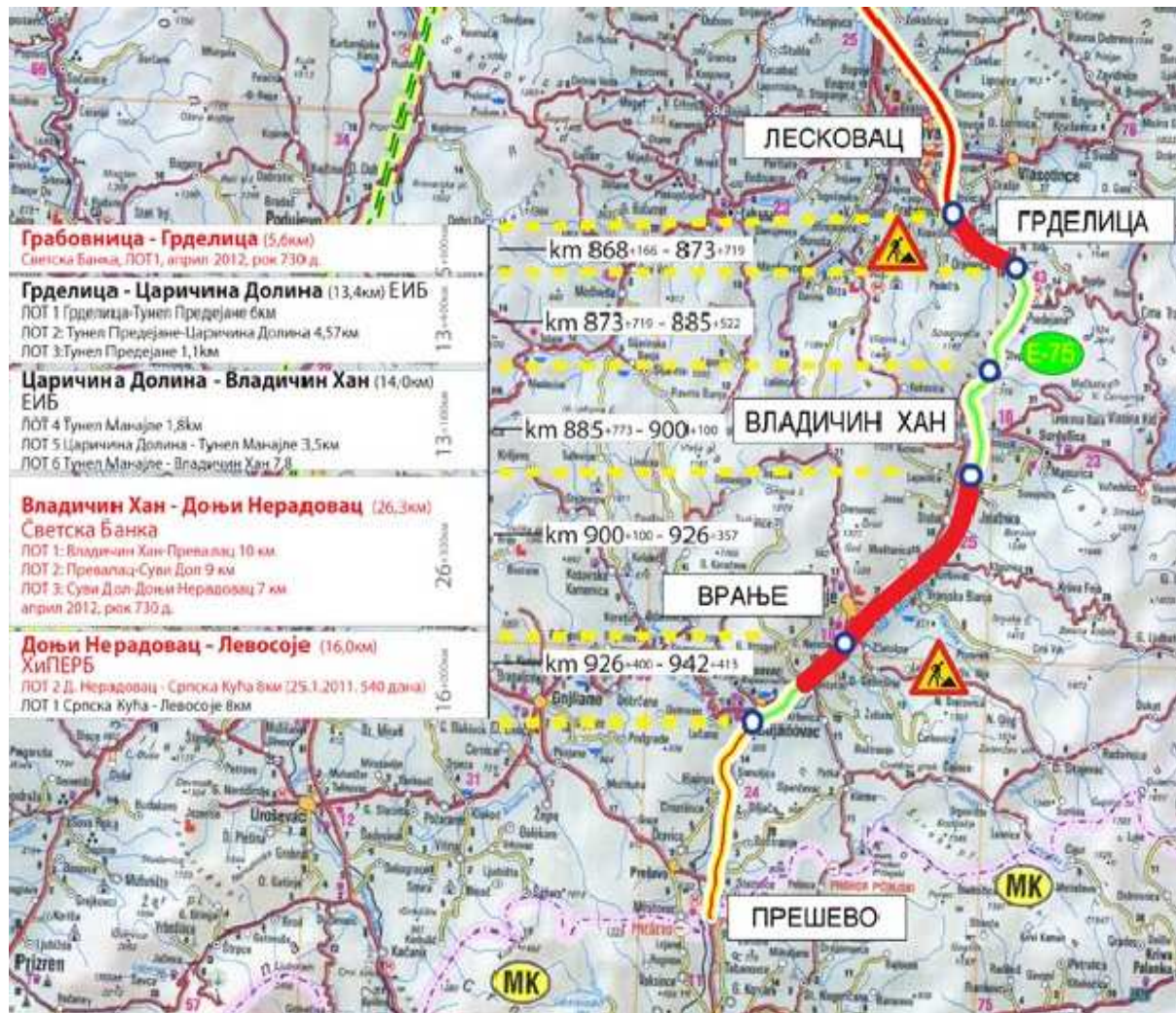


- **Section:**
BC Horgoš –
Novi Sad
- **Section:**
BC Kelebija –
interchange
Subotica-South

Motorway E-75 (North)

Sections	Length (Km)	Financing	Preliminary design	Main design	Technical review	Tender	Construction works	
							Constructor	deadline
<i>BC Kelebija - Interchange Subotica-South</i>	22.3	Budget RS	completed	completed	completed	completed	JV Putevi Užice, Nibens group, Planum, Borovica	Autumn 2013
<i>BC Horgoš - Novi Sad</i>	86.9	Budget RS	completed	completed	completed	completed	JV Putevi Užice, Nibens group, Planum, Borovica	Aug. 2011

Motorway E-75 (South) Grabovnica - Levosoje



Sections:

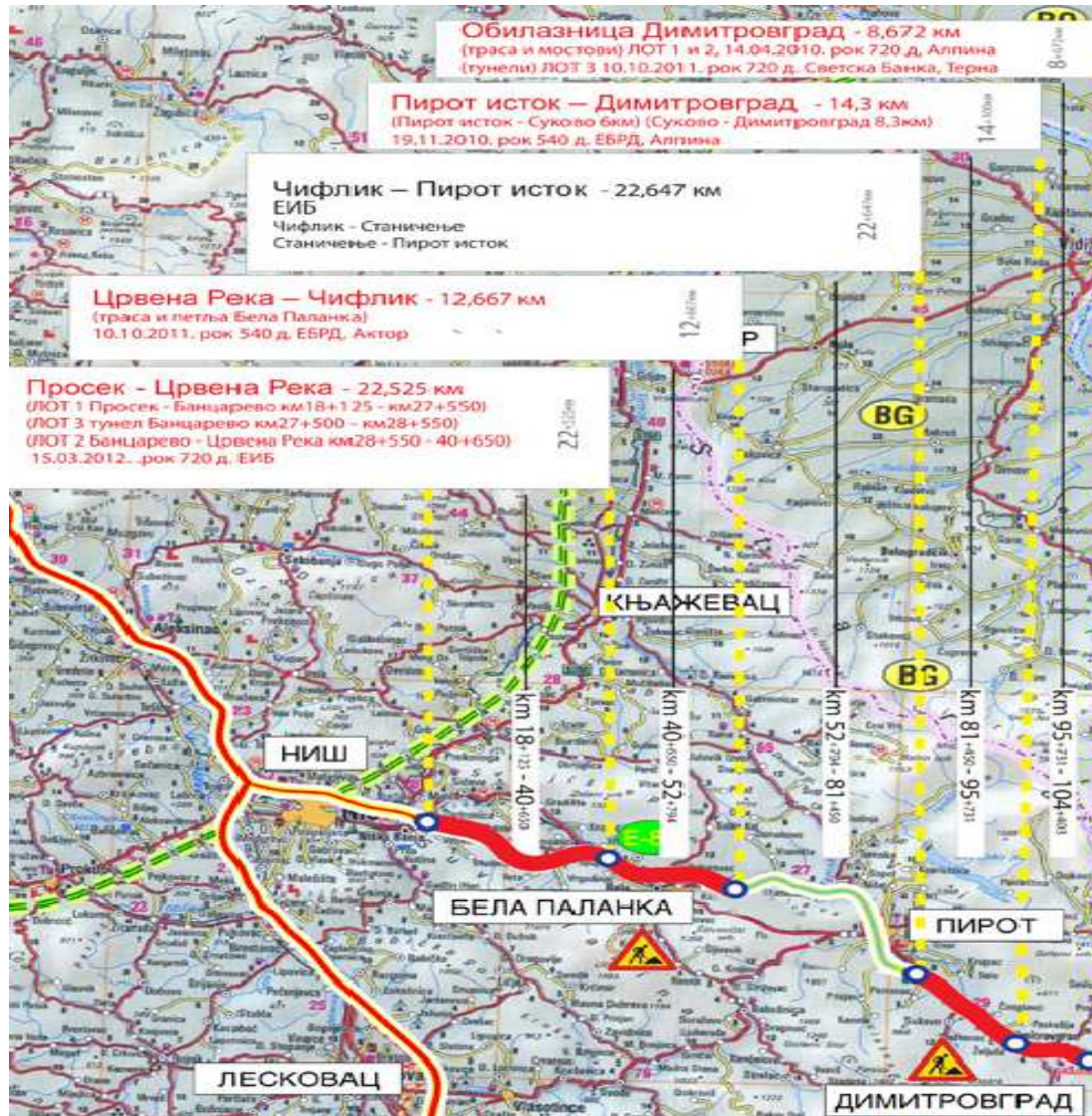
- Grabovnica-Grdelica
- Grdelica-Caričina dolina
- Caričina dolina-Vladičin Han
- Vladičin Han-Donji Neradovac
- Donji Neradovac-Srpska kuća
- Srpska kuća-Levosoje

Motorway E-75 (South)

Sections	Length (Km)	Financing	Preliminary design	Main design	Technical review	Tender	Construction works	
							Constructor	deadline
<i>Gornje Polje - Caričina Dolina</i>	12.0	EIB	completed	completed	completed	completed	TERNA	Jul. 2014
<i>Caričina Dolina - Vladičin Han</i>	14.4	EIB	completed	completed	completed	finishing	TBD	TBC
<i>Vladičin Han - Donji Neradovac</i>	26.3	WB	completed	completed	completed	completed	TERNA	Jul. 2014
<i>Donji Neradovac – Srpska kuća</i>	8.0	Budget RS, HiPERB	completed	completed	completed	completed	ACTOR	Jul. 2013
<i>Srpska kuća - Levosoje</i>	8.0	Budget RS, HiPERB (EIB)	completed	completed	completed	preparing	TBD	TBC

Motorway E-80

Prosek – Dimitrovgrad



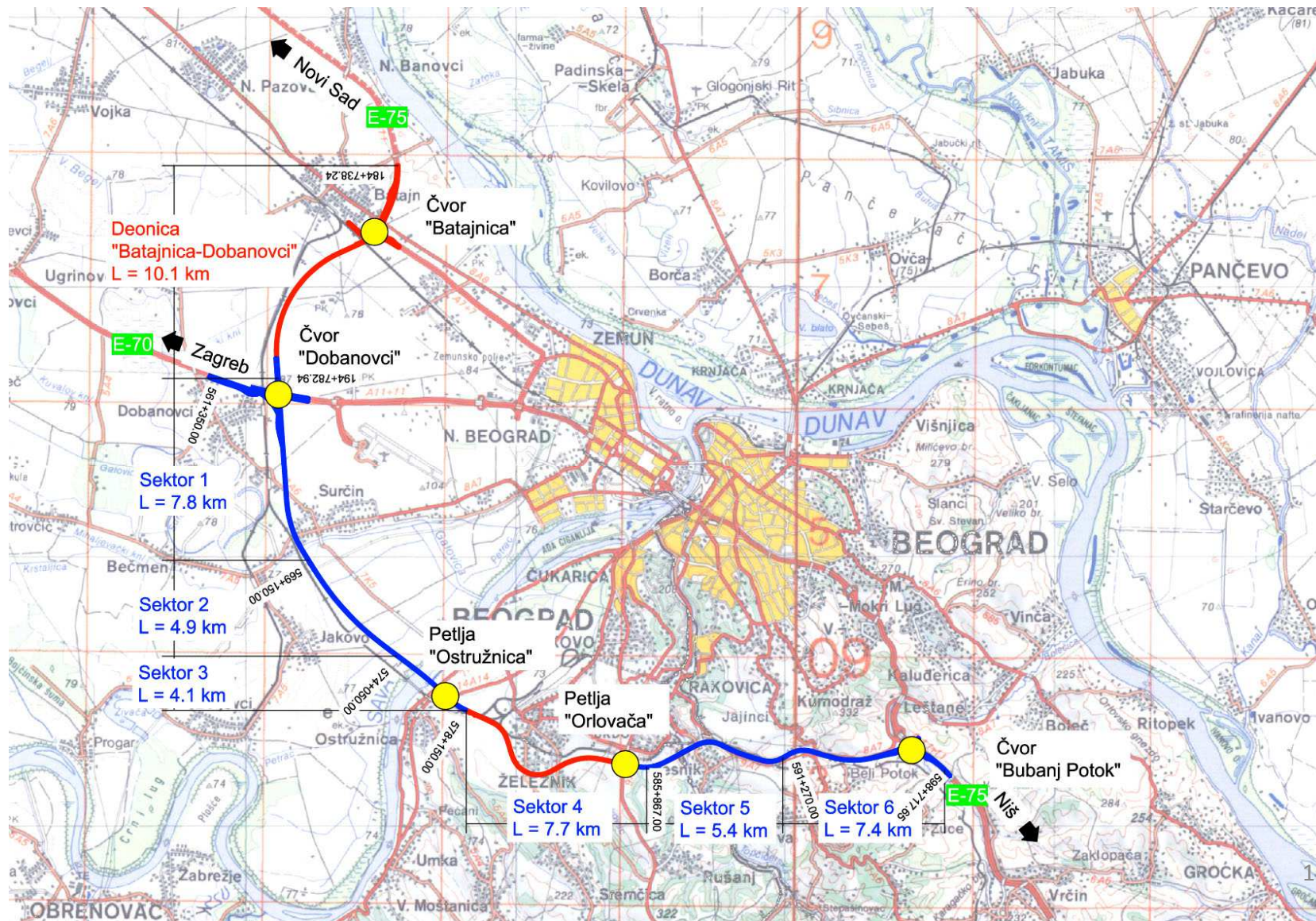
Sections:

- Prosek-Crvena reka
- Crvena reka-Čiflik
- Čiflik-Staničenje
- Staničenje-Pirot
- Pirot East-Sukovo
- Sukovo-Dimitrovgrad
- Dimitrovgrad bypass

Motorway E-80

Sections	Length (Km)	Financing	Preliminary design	Main design	Technical review	Tender	Construction works	
							Constructor	deadline
<i>Prosek - Crvena reka</i>	22.5	EIB	completed	completed	completed	completed	JV TERNA AKTOR SUBTERRA (tunnel)	Dec.2014
<i>Crvena Reka - Čiflik</i>	12.7	EBRD	completed	completed	completed	completed	AKTOR	Dec.2013
<i>Čiflik- Staničenje</i>	12.2	EIB	completed	completed	completed	finishing	TBC	TBC
<i>Staničenje - Pirot East</i>	14.5	EIB	not completed	completed	completed	finishing	TBD	TBC
<i>Pirot East - Sukovo</i>	6.0	EBRD	completed	completed	completed	completed	Alpine	Dec. 2013
<i>Sukovo- Dimitrovgrad</i>	9.3	EBRD	completed	completed	completed	completed	Alpine	Maj. 2013
<i>Dimitrovgrad bypass</i>	7.0	WB	completed	completed	completed	completed	Alpine TERNA (tunn.)	Jul. 2014. Okt. 2014 (Tunn)

Motorway E-70/E-75 Belgrade Bypass (Circular Road)



Motorway E-70/E-75

Sectors	Length (Km)	Financing	Preliminary design	Main design	Technical review	Tender	Construction works	
							Constructor	deadline
Sector A1: Interchange Batajnica	3.9	EIB	completed	completed	completed	completed	JV: Planum, Ratko Mitrović	Dec. 2013
Sector A2: Batajnica - Dobanovci	6.1	EBRD	completed	completed	completed	completed	Strabag AG	Nov. 2012
Sector B1-B4: Interchange Dobanovci - Interchange Orlovača	24.5	EIB/EBRD		completed	completed	completed	JV: Planum, Ratko Mitrović	Dec. 2013
Sector B5: Interchange Orlovača - Tunnel Straževica	5.7	EIB	completed	completed	completed	completed	JV Primorje, Ratko Mitrović (Bridges), Eenergoprojekt (Tunnel)	Nov. 2012
Sector B6: Tunnel Straževica - Interchange Bujanj potok	7.2	EIB	completed	not completed	not completed	TBD	TBD	TBD

FINANCE STRUCTURE OF THE PROJECT

Financial resources for highway construction are provided mainly through loans and donations from international financial institutions/countries:

No.	Source of financing	Loans in m EUR
1	International Bank for Reconstruction and Development (IBRD)	275
2	European Investment Bank (EIB)	579
3	European Bank for Reconstruction and Development (EBRD)	150
4	Project loan from the Government of Republic of Azerbaijan	300
5	Greece Plan for Balkan Reconstruction (HiPERB)	87.7
6	Program of South East Europe for territorial Cooperation (IPA фонд)	10
7	Donation for technical assistance for project of Corridor 10 within Investment framework for West Balkans (WBIF/EIB- EWBJF)	3
8	TOTAL	1.404

Koridori Srbije doo are designed as implementation unit for these projects.

CURRENT ACTIVITIES AND GOALS 2013

Work in progress

- Work in progress on **Coridor 10 and 11**
- Current works are on sections of **129.7 km**
- **167** different locations
- Signed 7 new agreements on Coridor 10 and one on Coridor 11

To complete more than 40km in 2013

To implement more than 75% of planned loans dynamics

MAIN ISSUES

- 1. Expropriation funds**
- 2. Possibilities of further contract terminations (claims, delays, deadlines)**
- 3. Cooperation and communications with Engineer companies**
- 4. Coordination and improvement of projects documentation quality**
- 5. Coordination with Ministries, contractors and other stakeholders**

SUMMARY

*In last 12 months under new management and increased level of support/cooperation with Government and all relevant stakeholders
the progress and improvements are very concrete*

***Within three years time framework
Corridor 10 should be fully completed and operational***

Thanks